

## **BORA CAPITAL ADVISORS**

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## **CHANGE IN BENEFICIARY FORM**

Client ID					
FUND TYPE					
Bora Fixed Income Unit Trust	Bora Balanced Income Unit Trust				
DETAILS OF NEW BENEFICIARY					
Relationship: Spouse Child Sibling Legal Entity	Estate Parent Other Share: %				
Surname:	First Name:				
Other Name(s):	Gender: Male Female				
Marital Status: Single Married	Place of Birth:				
Date of Birth: D D M M Y Y Y Y	Nationality:				
Residential Address:					
City / Town:	Digital Address: Ghana Post GPS				
Postal Address:					
Email Address:					
Primary Mobile Contact:					
National ID Number: (Ghana Card only)	Issue Date: D D M M Y Y Y Y				
Place of Issue:	Expiry Date: D D M M Y Y Y Y				
DECLARATION					
I/we hereby declare that all the information submitted by me/us in this form is correct, true and valid, that by my/our request, to open and maintain Investment Account(s) in my/our name and undertake to notify Bora Capital Advisors of any changes to my/our particulars or information as may be necessary. I/We also declare that we have read thoroughly and understood the prospectus as well as contents of this application and have given my/our consent by virtue of my/our signature(s) on this form. Bora Capital Advisors accepts no liability for any direct or consequential loss arising from my/our decision. I/We also declare that all debits incurred on my/our Investment account(s) by virtue of my/our trade orders shall be settled by me/us accordingly.					
Name:	Name:				
Signature:	Signature:				
Date:	Date: D D M M Y Y Y				
FOR INTERNAL USE ONLY:					
Account Opened By Licensed Officer	Approved By Compliance Officer/AMLRO:				
Name of Officer	Name of Officer				
Position:	Position:				
Signature  D D M M Y Y Y Y	Signature:  Date:  D D M M Y Y Y Y				



## **ADDITIONAL BENEFICIARY FORM**

BENEFICIARY DETAILS				
Relationship: Spouse	Child Sibling	Legal Entity	Estate Parent	Other Share: %
Surname:			First Name:	
Other Name(s):			Gender:	Male Female
Marital Status: Single	Married		Place of Birth:	
Date of Birth:	M M Y Y	YY	Nationality:	
Residential Address:				
City / Town:			Digital Address: Ghana Post GPS	
Postal Address:				
Email Address:				
Primary Mobile Contact:				
ID Type:	National ID	Passport	Voters ID	Driver's License
ID Number:			Issue Date:	D M M Y Y Y
Place of Issue:			Expiry Date:	D M M Y Y Y
BENEFICIARY DETAILS				
BENEFICIARY DETAILS  Relationship: Spouse	Child Sibling	Legal Entity	Estate Parent	Other Share: %
	Child Sibling	Legal Entity	Estate Parent First Name:	Other Share: %
Relationship: Spouse	Child Sibling	Legal Entity		Other Share: %  Male Female
Relationship: Spouse Surname:	Child Sibling  Married	Legal Entity	First Name:	Other Snare:
Relationship: Spouse  Surname:  Other Name(s):		Legal Entity	First Name: Gender:	Other Snare:
Relationship: Spouse  Surname:  Other Name(s):  Marital Status: Single		Legal Entity Y	First Name:  Gender:  Place of Birth:	Other Snare:
Relationship: Spouse  Surname:  Other Name(s):  Marital Status: Single  Date of Birth:		Legal Entity  Y  Y	First Name:  Gender:  Place of Birth:	Other Snare:
Relationship: Spouse  Surname:  Other Name(s):  Marital Status: Single  Date of Birth:  Residential Address:		Legal Entity  Y  Y	First Name:  Gender:  Place of Birth:  Nationality:	Other Snare:
Relationship: Spouse  Surname:  Other Name(s):  Marital Status: Single  Date of Birth:  Residential Address:  City / Town:		Legal Entity  Y  Y	First Name:  Gender:  Place of Birth:  Nationality:	Other Snare:
Relationship: Spouse  Surname: Other Name(s):  Marital Status: Single Date of Birth:  Residential Address:  City / Town: Postal Address:		Legal Entity  Y  Y	First Name:  Gender:  Place of Birth:  Nationality:	Other Snare:
Relationship: Spouse  Surname: Other Name(s):  Marital Status: Single Date of Birth:  Residential Address:  City / Town: Postal Address: Email Address:		Legal Entity  Y  Y  Passport	First Name:  Gender:  Place of Birth:  Nationality:	Other Snare:
Relationship: Spouse  Surname: Other Name(s):  Marital Status: Single Date of Birth:  Residential Address:  City / Town: Postal Address: Email Address:  Primary Mobile Contact:	Married M M Y Y	YY	First Name:  Gender:  Place of Birth:  Nationality:  Digital Address:  Ghana Post GPS	Male Female